



# Danielle Katz

*Counsel*

Syracuse

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## Education

- Georgetown University Law Center, LLM
- Syracuse University College of Law, *Cum Laude*, JD
- York University Faculty of Liberal Arts and Professional Studies, BA
- York University Faculty of Health, BA

## Practices & Industries

- Corporate
- Tax Credits
- Trusts & Estates

## Admitted to Practice

- New York

## Court Admissions

- US Tax Court

## Biography

Danielle concentrates her practice on corporate and tax-credit transactions. She primarily represents private and not-for-profit owners and developers in acquiring, constructing, developing, and preserving affordable and supportive housing projects.

Danielle particularly focuses on new development and preservation transactions with complex financing structures involving LIHTC; federal, state, and local government subsidies; and tax-exempt bonds. A Toronto native, Danielle greatly appreciates the unique aspects of different corporate arrangements and cultures involved in each company.

## Bar Associations

- American Bar Association
- New York State Bar Association

## Selected Memberships & Affiliations

- Barclay Damon Women's Forum

## Representative Experience

- Represented Federation of Organizations for the New York State Mentally Disabled, Inc. in their participation in the Vital Brooklyn Initiative, including the acquisition, construction, and development of a 121-unit mixed-use development providing affordable housing and supportive services.
- Represented a private developer in the acquisition of a mixed-use historic rehabilitation project in Syracuse. The project included 92 residential units and 50,000 sq. ft. of commercial space.

- Represented a Canadian telecommunications engineering and construction firm regarding its formation of a US investment and holding vehicle.
- Represented a solar project developer in obtaining a credit facility from the New York Green Bank for developing a solar energy project.
- Represented a buyer in their \$1.4 million acquisition of a company developing medical sterilization devices.
- Represented an electronic security and security hardware distributor in the sale of their assets.

## Prior Experience

- Vontobel Securities Ltd. and Vontobel Swiss Wealth Advisors AG, Summer Legal Intern
- Syracuse Low-Income Tax Clinic, Student Attorney
- MSCI Inc., Summer Legal Intern

## Selected Honors

- *Best Lawyers: Ones to Watch in America*®: Corporate Law, 2024–2025; Tax Law, 2024–2025
- Selected to *Super Lawyers* Upstate New York Rising Stars: Business/Corporate, 2021–2024

## Selected Speaking Engagements

- MSCI Inc. and Syracuse University College of Law, “Brexit: What to Watch Out For”

## Selected Media

- New York State Bar Association *Inside*, “Preparing for the Transition Away From LIBOR”
- Cleveland State Law Review, “Conspiracy Allegations in the Stock Loan Market: Why Plaintiffs Should Be Seeking a Remedy in Congress and Not in Court”
- New York State Bar Association *NY Business Law Journal*, “LIBOR: London’s Interbank Bridge is Falling Down – A Look at the Effects and Consequences of the Impending Phase-Out”

## Selected Alerts & Blog Posts

- Beneficial Ownership Reporting Requirements Under the CTA: Third-Quarter Reminder

- Navigating Filing Requirements Under the New York Limited Liability Company Transparency Act
- Beneficial Ownership Reporting Requirements Under the CTA: Quarterly Reminder
- Beneficial Ownership Reporting Requirements Under CTA Effective January 1, 2024
- Final Beneficial Ownership Reporting Rules Announced