

Gerry Stack

Partner

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Education

- Syracuse University College of Law, Summa Cum Laude, JD
- University of Florida, Levin College of Law, LLM
- Le Moyne College, BA

Practices & Industries

- Tax
- Corporate
- Trusts & Estates
- Energy
- Oil & Gas
- Renewable Energy
- Tax Credits
- · Hotels, Hospitality & Food Service

Admitted to Practice

- New York
- North Carolina

Biography

Gerry is general counsel for Barclay Damon and a member of the firm's Management Committee, with significant responsibility for the firm's administration. His legal practice focuses on a range of corporate and tax matters, including mergers and acquisitions, structuring like-kind exchanges, and drafting complex joint ventures. Gerry also has a significant tax-controversy practice on the federal and state levels. He also assists clients with estate and succession planning.

Gerry's clients include large real estate developers with multistate real estate holdings, energy companies, large family-owned businesses, individuals in need of sophisticated estate planning, and not-for-profit entities.

Bar Associations

- New York State Bar Association
- Onondaga County Bar Association

Representative Experience

- Represented a client in the sale of a nationally known design firm to a private-venture fund, in which the management of the seller rolled over their equity in a complex tax transaction and the purchase price was paid partly in cash and partly in subordinated notes.
- Represented a client in the sale of a well-known restaurant to a large venture-capital fund.
- Represented a client in the sale of a 100-percent ESOPowned company to a venture-capital fund.
- Represented a client in the sale of the National Hockey League team Tampa Bay Lightning.

Prior Experience

- Hiscock & Barclay, LLP, Partner
- Hancock & Estabrook, LLP, Partner, Tax Practice Group Leader, Executive Committee Member

Selected Honors

- The Best Lawyers in America®: Corporate Law, 2023–2025;
 Tax Law, 1997–2025
- The Best Lawyers in America®: Syracuse "Lawyer of the Year": Tax Law, 2012 and 2023
- Martindale-Hubbell AV Preeminent Peer Review Rated for Very High to Preeminent Ethical Standards and Legal Ability

Selected Speaking Engagements

- Environmental Business Association of New York, Biofuels in New York State Conference, "The Biorefinery in New York— Commercial Cellulosic Ethanol Today, Not in 2012"
- New York State Bar Association, frequent lecturer and panelist for seminars

Selected Media

- Buffalo Law Journal, "Tax Consequences of Government Incentives"
- ZSteu, "The Tax Liability in the USA of Americans Living Permanently Abroad"

Selected Alerts & Blog Posts

- Employee Retention Credit Repeal: Employers Need to Act
 Fast
- New York State Lawmakers Finally Agree to SALT Workaround
- IRS Issues Additional Guidance on the Employee Retention Credit for First Two Quarters of 2021
- Further Expansion of the Employee Retention Credit Under the American Rescue Plan Act
- The (Temporary) "Retention" and Improvement of the Employee Retention Credit